T = Taxpayer
S = Spouse
J = Joint

# INTEREST INCOME

| T S J | NAME of PAYER | FEDERAL TAX WITHHELD | INTEREST INCOME 2018 | INTEREST INCOME 2017 |
|---|---|---|---|---|
| | Seller Financed Mortgage: | | | |
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| | Other Interest Income: | | | |
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| | Tax Exempt Interest (not included above) | | | |

T = Taxpayer
S = Spouse
J = Joint

# DIVIDEND INCOME

| T S J | NAME of PAYER | ORDINARY DIVIDENDS | QUALIFIED DIVIDENDS | CAPITAL GAIN DISTRIB. | | FEDERAL TAX WITHHELD | NON-TAXABLE DISTRIB. | ORDINARY DIVIDENDS 2017 |
|---|---|---|---|---|---|---|---|---|
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**FOREIGN ACCOUNTS and FOREIGN TRUSTS:**

At any time during the tax year, did you or your spouse have an interest in or a signature or other authority over a bank account, securities account, or other financial account in a foreign country ?
If yes, enter the name of the foreign country: _____ YES ___ NO

Were you or your spouse the grantor of, or transferor to, a foreign trust which existed during the tax year, whether or not you or your spouse have any beneficial interest in it ? ___ YES ___ NO