

T = Taxpayer  
 S = Spouse  
 J = Joint

**INTEREST INCOME**

T S J	NAME of PAYER	FEDERAL TAX WITHHELD	INTEREST INCOME 2023	INTEREST INCOME 2022
	Seller Financed Mortgage:			
	Other Interest Income:			
	Tax Exempt Interest (not included above)			

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**DIVIDEND INCOME**

T S J	NAME of PAYER	ORDINARY DIVIDENDS	QUALIFIED DIVIDENDS	CAPITAL GAIN DISTRIB.	FEDERAL TAX WITHHELD	NON- TAXABLE DISTRIB.	ORDINARY DIVIDENDS 2023

**FOREIGN ACCOUNTS and FOREIGN TRUSTS:**

At any time during the tax year, did you or your spouse have an interest in or a signature or other authority over a bank account, securities account, or other financial account in a foreign country ?  
 If yes, enter the name of the foreign country: \_\_\_\_\_ YES      \_\_\_ NO

Were you or your spouse the grantor of, or transferor to, a foreign trust which existed during the tax year, whether or not you or your spouse have any beneficial interest in it ?  
 \_\_\_\_\_ YES      \_\_\_ NO